



Privacy Notice

January 15, 2008

We are required by SEC regulations to provide our clients with a privacy policy statement. LongPoint Financial Planning recognizes and respects the privacy of all our clients, past and present. As the following policy highlights, we are committed to observing a high standard of privacy for all clients of LongPoint Financial Planning.

Information We May Collect

In providing you with financial services, we collect certain nonpublic personal information about you for the purpose of administering your account and our operations, and to comply with legal and regulatory requirements. This information includes, but is not limited to, your name, address, telephone number, social security number and date of birth. Also, we collect information about your transactions with us or others, including, but not limited to, your account number(s), securities holdings, transactions, cost basis information and other financial information.

We limit the collection and use of your information to the minimum we require to deliver service to you, and to administer our business.

Information We May Disclose and To Whom We May Disclose

We do not disclose any nonpublic personal information about you to nonaffiliated third parties, except as permitted by law, without first obtaining your written permission to do so.

For example, we disclose some information to custodians to enable them to service your account and to effect transactions that you request or authorize. We may also disclose the above described information under the following circumstances:

1. If the information is required by law (for example, a subpoena or court order to produce records regarding the client's account). In such instances, information provided is limited to that required by the specific law.
2. If the information is required by an auditor or examiner for the purpose of completing an audit or regulatory examination.

You have a right to refuse disclosures of the information we collect to nonaffiliated third parties, other than those disclosures permitted by law. If we ever wish to make such disclosures, we will first provide you with an opt-in notice and the opportunity to exercise or decline that option.

Accuracy of Information

We make every effort to maintain the most up to date, complete and accurate client and account information. If you believe any such information is inaccurate, please call us. If it is determined that the information is incorrect, we will take appropriate action quickly to correct it.

Our Security Practices

We maintain appropriate administrative, technical, and physical safeguards to ensure the security and integrity of the nonpublic personal information we collect and maintain.

If you have any questions regarding our Privacy Policy Statement, please do not hesitate to contact us at (978) 369-1664.

**Acknowledgement of Receipt
LongPoint Financial Planning Privacy Notice**

The below-signed acknowledge receipt of LongPoint Financial Planning's Privacy Notice, dated January 15, 2008 outlining the required SEC regulations to provide our clients with a privacy policy statement.

Client

Date

Client

Date